

Course Outline

TRADE LIKE A PRO

A 16 Module online course with 25 hours Video Instruction and 15 hours of live instruction. The course spans 5 weeks with modules delivered in each week.

Week 01

LIVE TRAINING: FEBRUARY 1 | 2 PM ET

Q&A: FEBRUARY 4 | 2 PM ET

Module 1 - Welcome and Foundation

Module 2 - The Markets: The World We Work Within

Module 3 - Counter Intuitive Investing

Module 4 - The Psychology of Trading

Week 02

LIVE TRAINING: FEBRUARY 8 | 2 PM ET

Q&A: FEBRUARY 11 | 2 PM ET

Module 5 - The Big Picture

Module 6 - Understand the Market: Fundamental Facts

Module 7 - Understand the Market: Technical Picture

Week 03

LIVE TRAINING: FEBRUARY 15 | 2 PM ET

Q&A: FEBRUARY 18 | 2 PM ET

Module 8 - Professional Trade Prep: Reading the Market

Module 9 - Professional Trade Execution: Power of Rules

Week 04

LIVE TRAINING: FEBRUARY 22 | 2 PM ET

Q&A: FEBRUARY 25 | 2 PM ET

Module 10 - Professional Trade Management: The Rules of Trading

Module 11 - Hypotheticals: The Professionals Secret Weapon

Week 05

LIVE TRAINING: MARCH 1 | 2 PM ET

Q&A: MARCH 4 | 2 PM ET

Module 12 - Maximizing Your Investment Process

Module 13 - Your Edge

Module 14 - Managing Yourself

Module 15 - Building an Exponential Practice

Module 16: Putting It All Together

MODULE 0: Pre-Course Prep

Welcome

The Most Important First Lesson

Ten Beliefs About the Markets

Reading List

Current Investment Management Process

Trader Assessment

Meet the Instructor: Lloyd Williams

MODULE 1: Welcome and Foundation

What You Will Learn: The Necessity to Trade Like A Pro

Lesson 1.1: Recent Changes in the Markets

Lesson 1.2: Building a Sustainable Investment Process

MODULE 2: The Markets - The World We Work Within

What You Will Learn: The Secrets Professionals Know

Lesson 2.1: The History of Money Management

Lesson 2.2: Five Truths Professionals Know About the Markets

Lesson 2.3: Professional Trading vs. Retail Investing

Lesson 2.4: Exercise: Analysis of Current Investment Process

MODULE 3: Counter Intuitive Investing

What You Will Learn: The Professional Paradigm Shift

Lesson 3.1: Money Management's Role and Client Fears

Lesson 3.2: The Source of Market Performance

Lesson 3.3: Asset Allocation vs. Asset Rotation

Lesson 3.4: Relative Strength and a Stronger Offence

Lesson 3.5: Understanding Losses

Lesson 3.6: The Great Investor's Playbook

MODULE 4: The Psychology of Trading

What You Will Learn: Managing Internal and External Risk

Lesson 4.1: Beliefs About the Market

Lesson 4.2: Exercise: Trader Assessment and The Control Grid

Lesson 4.3: Managing Risk

MODULE 5: The Big Picture

What You Will Learn: The Importance of a Rule-Based Process

Lesson 5.1: The Ideal PRACTICE

Lesson 5.2: The Ideal Investment PROCESS

Lesson 5.3: The MARKET

MODULE 6: Understand the Market: Fundamental Facts

What You Will Learn: Knowing What to Buy

Lesson 6.1: Asset Class, Instrument and VIX

Lesson 6.2: Relative Strength

Lesson 6.3: The Role of Fundamentals in the Investment Process

MODULE 7: Understand the Market: Technical Picture

What You Will Learn: Knowing When to Buy and Sell

Lesson 7.1: Technicals: The Professional's Edge

Lesson 7.1a: Chart Basics

Lesson 7.2: The Market Structure

Lesson 7.3: Multiple Time Frame Analysis

Lesson 7.3b: Buy & Hope vs. Trade Like A Pro

Lesson 7.4: Support & Resistance

Lesson 7.5: Price Action

Lesson 7.6: The Market Cycle

Lesson 7.7: Buying & Selling Pressure

Lesson 7.7b: Using Investing.com

Lesson 7.7c: Naked2Necessary

Lesson 7.8: Fuller Analysis

Lesson 7.9: Creating Your Edge in the Marketplace

MODULE 8: Professional Trade Prep: Understand the Market

What You Will Learn: How to Understand the Market Context

Master Trade Process

Lesson 8.1: The Four Most Important Questions

Lesson 8.2: Reading the Market

Lesson 8.3: Volatility, Risk, and Stop Loss

Lesson 8.4: Trade Strategy

Lesson 8.5: Setups and Entries

Lesson 8.6: Hypotheticals (Introduction: more later)

Lesson 8.7: Live Morning Prep

Lesson 8.7a: Introduction to Worldview

MODULE 9: Professional Trade Execution: Power of Rules

What You Will Learn: How Professionals Trade

Lesson 9.1: Confirm Trigger

Lesson 9.2: Execute If...

Lesson 9.3: Stop or Alert

Lesson 9.4: Set Targets

MODULE 10: Professional Trade Management: The Rules of Trading

What You Will Learn: Master Trade Process

Lesson 10.1: Management Makes Money

Lesson 10.2: Exits and Targets

Lesson 10.3: Binary Decision for Trade Management

Lesson 10.4: Playbook

Lesson 10.5: Trade Journal

Lesson 10.6: Weekly Prep

MODULE 11: Hypotheticals

What You Will Learn: The Difference Between Prediction and Anticipation

Lesson 11.1: Hypotheticals

Lesson 11.2: Probability and the Decision Process

Lesson 11.3: Triggers

MODULE 12: Maximizing Your Investment Process

What You Will Learn: How to Manage Risk and Expectation

Lesson 12.1: The Six Keys to a Risk Control System

Lesson 12.2: Position Sizing

Lesson 12.3: The R-Multiple and Expectancy

Lesson 12.4: Managing Client Expectation

Lesson 12.5: Inverse Trading

Lesson 12.6: Chart Work

Lesson 12.7: Live Chart Work

Lesson 12.7b: Measured Moves, Ticks, and Swing H/L

Lesson 12.7c: Volume Profile Settings in Trading View

MODULE 13: Your Edge

What You Will Learn: What Separates You From the Herd

Lesson 13.1: Defining Your Edge

Lesson 13.2: Price Action Trading

Lesson 13.3: Five Truths About the Markets

Lesson 13.4: Seven Beliefs of Consistency

Lesson 13.5: Turning Performances Into a Marketing Message

Lesson 13.6: Client Years and Prospect Years

MODULE 14: Managing Yourself

What You Will Learn: The Habits of Professionals

Lesson 14.1 Tools to Increase Your Focus and Concentration

MODULE 15: Building an Exponential Practice

What You Will Learn: How to Maximize the Resources of Your Team

Lesson 15.1: Systems Tracking

Lesson 15.2: Building Your System

Lesson 15.3: The Business Triangle

Lesson 15.4: Your Most Important Team Member

Lesson 15.5: The Four Jobs of Your Practice

MODULE 16: Putting It All Together

What You Will Learn: Your Next Steps

Lesson 16.1: Next Action Plan

Lesson 16.1b: The Importance of Practice & Paper Trading

Lesson 16.2: For Level 1 Participants

Lesson 16.3: For Level 2 Participants

Lesson 16.4: For Level 3 Participants

Lesson 16.5: For Individuals or Family Asset Managers

Lesson 16.6: For Hedge Fund Managers

Lesson 16.7: Thank You